BUYER QUESTIONNAIRE



Actively listening to a prospect to understand their needs makes a great first impression. Use this questionnaire to get the info you need while making your prospect feel truly heard.

WHAT'S INCLUDED:

Page 1: All the questions you need to get to know your buyers better.

Page 2: More questions to hone in on the details they're looking for in a home.

DIRECTIONS:

Option 1:

Print out these pages and use them to guide you through a Q&A with your clients.

Option 2:

Let your clients fill out their answers at the start of an appointment and refer to them as the meeting continues.

Option 3:

For a virtual meeting, delete these instructions and email the questions to your clients. They can fill out the pages and email them back.



getting to know you BUYER QUESTIONNAIRE

hello		
	NAME:	CO-BUYER NAME:
	PHONE:	PHONE:
	EMAIL:	EMAIL:
	ADDRESS:	ADDRESS:
	PREFERRED CONTACT METHOD: CALL BEST TIME TO CONTACT: MORNINGS	
	ARE YOU CURRENTLY RENTING? YES, LEASE ENDS:	
	DO YOU CURRENTLY OWN OTHER PROPERTY? YES NO	
mon mon	THIS PROPERTY WILL BE: PRIMARY RESIDENCE VACATION HOME INVESTMENT	
	HOW MANY PEOPLE WILL BE LIVING IN YOUR HOME?	
	DO YOU HAVE PETS? YES HOW MANY & NAME(S):	
ll about	PARKING NEEDS: GARAGE STREET PARKING CARPORT DRIVEWAY ONLY	
R	IDEAL MOVING DATE: ASAP 1-3 MONT	HS 3-6 MONTHS UNSURE
g	DO YOU HAVE A PREFERRED SCHOOL DISTRICT?	YES: NO
	ARE YOU PRE-APPROVED FOR A LOAN? YES	S, HOW MUCH:
	ARE YOU A FIRST-TIME HOMEOWNER? YES NO	
- 88	ARE YOU A VETERAN? YES NO	
nances	ANTICIPATED DOWN PAYMENT: 0-5% 5-15% 15%+ UNSURE	
JZ.	TYPE OF LOAN DESIRED: CONVENTIONAL	FHA VA UNSURE



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