

Interview Questions

FOR YOUR FINANCIAL ADVISOR



OVERVIEW:

When you're a financial advisor, it's essential that you offer value and demonstrate your expertise to all of your potential clients. One of the best ways to do this is by giving them the information they need to make informed decisions.

DIRECTIONS:

1. Fill out your contact information on the included Interview Question PDF file in Adobe Acrobat.
2. Promote to prospects via email marketing or Facebook marketing that you have a free resource for them with interview questions for Financial Advisors.
3. Send the included Interview Question PDF file to prospects.
4. Make sure to follow up with them and get them to ask you the questions from the list of interview questions.

WHAT'S INCLUDED:

- **Questions to Ask Your Financial Advisor**
7 interview questions that investors can use to vet and connect with the right advisor.